

## MARKET RECAP 2020 vs. 2019

| Galveston Island  | Dollar Volume                             |   |                               | # of Sold Transactions |     |             |  |
|---|---|---|-------------------------------|------------------------|-----|-------------|--|
| Carveston Island  | 2020                                      |   | %<br>Change                   | 2020                   |     | %<br>Change |  |
| All Galveston Island  | \$484,221,361                             | \$331,447,582                           | +46%                          | 1190                   | 968 | +23%        |  |
| West Galveston Island:<br>Sunny Beach to Pointe<br>West, Beach to Bay               | \$300,816,675                             | \$203,443,404                           | +48%                          | 587                    | 471 | + 25%       |  |
| West End Beachfront   | \$46,544,569                              | \$27,670,054                            | +68%                          | 54                     | 41  | +32%        |  |
| West End Beachside  | \$52,994,073                              | \$37,942,425                            | +40%                          | 99                     | 83  | +19%        |  |
| West End Canal/Bay  | \$101,746,815                             | \$68,469,415                            | +49%                          | 164                    | 130 | +26%        |  |
| West End Home Sites   | \$31,008,034                              | \$11,866,150                            | +161%                         | 309                    | 163 | +90%        |  |
| Pirates Beach &<br>Pirates Beach West   | \$37,904,892                              | \$28,486,000                            | +33%                          | 74                     | 60  | +23%        |  |
| Pirates Cove  | \$8,785,500                               | \$9,832,000                             | - 11%                         | 12                     | 17  | - 29%       |  |
| Laffites Cove   | \$20,028,415                              | \$10,585,000                            | +89%                          | 23                     | 15  | +53%        |  |
| Jamaica Beach   | \$42,203,484                              | \$25,608,265                            | +65%                          | 98                     | 67  | +46%        |  |
| Sea Isle  | \$44,890,890                              | \$33,369,499                            | +35%                          | 117                    | 96  | +22%        |  |
| Mid Galveston Island:<br>25th Street to 61st Street,<br>Beach to Bay                | \$74,029,232                              | \$53,603,177                            | +38%                          | 305                    | 254 | +20%        |  |
| Cedar Lawn  | \$2,625,900                               | \$2,818,000                             | - 7%                          | 5                      | 6   | - 17%       |  |
| Denver Court  | \$3,595,000                               | \$1,017,000                             | +253%                         | 9                      | 3   | +200%       |  |
| Near West Galveston<br>Island: 61st Street to Sunny<br>Beach, Beach to Bay          | \$40,058,782                              | \$33,422,656                            | +20%                          | 107                    | 98  | +9%         |  |
| Colony Park   | \$2,740,500                               | \$4,437,500                             | - 38%                         | 7                      | 14  | - 50%       |  |
| Havre Lafitte   | \$6,696,500                               | \$4,361,900                             | +54%                          | 14                     | 10  | +40%        |  |
| Campeche Cove   | \$1,366,000                               | \$2,023,500                             | -32%                          | 5                      | 7   | - 29%       |  |
| Evia  | \$8,040,870                               | \$3,910,000                             | +106%                         | 16                     | 9   | +78%        |  |
| East Galveston Island:<br>East of 25th Street,<br>Beach to Bay                      | \$68,776,772                              | \$41,053,345                            | +68%                          | 190                    | 145 | +31%        |  |
| UTMB/Downtown/East End<br>Lofts & Condos Only                                       | \$55,858,400                              | \$39,306,468                            | +42%                          | 154                    | 135 | +14%        |  |
| All Residential Sales on Galveston Island - Year-End Market Recap 2020 vs. 2019     |   |   |                               |                        |     |             |  |
| Average Days on Market  | <b>2020</b> : 65 <b>2019</b> : 74         |   |                               | % Change: -12%         |     |             |  |
| Median Selling Price  | <b>2020</b> : \$333,125 <b>2019</b> : \$2 |   | 92,750 <b>% Change</b> : +14% |                        |     |             |  |
| West End Residential Sales on Galveston Island -Year-End Market Recap 2020 vs. 2019 |   |   |                               |                        |     |             |  |
| Average Days on Market  | <b>2020</b> : 69                          | <b>2019</b> : 78 <b>% Change</b> : -12% |                               |                        |     |             |  |
| Median Selling Price  | <b>2020</b> : \$425,00                    | 00 <b>2019</b> : \$3                    | % Change: +16%                |                        |     |             |  |